

# ITICnxt Manual



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# Introduction to ITICnxt

# Welcome to ITICnxt – the future of online ticketing.

Online ticketing systems have required users to spend their time entering text information before allowing them to do the all-important work of finding their dig site on a map. As we considered ways to improve the online ticketing process, we became convinced that if users identified their dig site on the map <u>first</u>, nearly all text entry could be automated. As our research in modernizing on-line ticketing continued, we found other ways to save the user time and effort by building the notification center's business rules into the system.

One of the biggest differences you will notice from the very first time you use ITICnxt is that identifying your dig site starts, not ends, with an aerial photo of your work area. After minimal text entry, easy-to-use tools allow you to specify each individual dig location within your work area. Once you have specified all the work areas, ITICnxt automatically divides or combines them into the appropriate number of tickets, each one complete with text-based location information. That's right - ITICnxt presents you with <u>completed</u> tickets for your review.

We believe ITICnxt will change the way people think about damage prevention. For the very first time, ITIC: **Starts the process with an aerial photo.** Use the width of streets, the location of buildings, and the location of other geographic features to help identify where you are digging in relation to the actual conditions at your work site.

Uses the information contained in the notification center's base map. ITICnxt helps you complete your ticket, allowing you to fully concentrate on identifying the precise location where you will dig instead of entering text.

Gives you the means to <u>precisely</u> define the area in which your work will take place. We've eliminated the need to "go broad" or "over-cover" your work site. Each individual excavation site you define will be compared with the notification center's database so only affected operators are notified.

This manual is divided into two sections. The first is a "quick start" that covers the basics of using ITICnxt to file your locate requests. Long-time ITIC users may be more comfortable starting here. The second section provides more detailed information about ITICnxt's advanced features. With that in mind, all users will benefit from reviewing some of the new terms and ideas used in discussing the creation of online tickets with ITICnxt.

#### **Definition of Terms**

**Session:** A period of user interaction with ITICnxt characterized by defining one or more excavation entities which subsequently results in the creation of one or more tickets.

**Excavation Entity:** A circle, route, parcel, GPS generated polygon or free-hand polygon representing an area of excavation (see below). The ITICnxt user creates a discrete excavation entity during a session as they identify the limits of an area of work. Users can create as many excavation entities as necessary during a single session.

**Route:** An excavation entity created when a user selects a series of points on a map that form a continuous line. The line is converted into an excavation entity based on the "width" specified by the user.

**Circle:** An excavation entity created when a user selects a point on a map that is then converted into a circle based on the length of the radius requested by the user.

**Parcel:** An excavation entity created when a user selects part or all of a parcel of property. Parcel size is often associated with a single address and does not include the road right of way. Users can extend parcel size with the "parcel" tool.

**NOTE:** Available parcel data may be limited in some areas.

Turn to the next page to get started.

# **ITICnxt Quick Start Guide**

### Logging In

To access ITICnxt point your web browser to https://de.sandbox.occinc.com/

If you do not already have an ITICnxt login, click the **Register** button located below the login and password fields.

If you have forgotten your login information, you can also click the **Forgot email/password** link, also located below the login and password fields.

Once you enter your password and login and hit return, you'll be logged in to the sandbox.

	Looking for a ticket? Search
Miss Utility of Delmarva	Log in Username
Logging in	Username
If you've previously had an account with Miss Utility, the user name has not changed. If this is the first time you've logged in to iSite your password has been set to "password".	Password
Training	Log in
New users should compleZHte our FREE online training.	By logging in you agree to our terms and conditions
Questions? support@occinc.com	Forgot username/password? Register
	Questions? Chat Live Now

### **Landing Page**

To get started click the **My Tickets** button. Use the state drop-down menu to select DE or MD - Eastern Shore.



#### Click the "Create Job Ticket" menu and select "Standard Ticket"



The **My Tickets** module contains a database of all tickets you have filed with your account.

#### **Workflow Process**

There are 3 major steps in the locate filing process:

#### Step 1 – Mark Location

Here you will locate and map out your work area(s) by drawing one or more shapes on the map ("excavation entities").

#### Step 2 – Write Instructions

Here you will verify the automatically generated ticket information, and make any additions or alterations as necessary.

#### Step 3 – Review & Submit

Here you will review all of your ticket information and submit the locate request(s) to the call center for review & distribution to the effected facility operators.

### **Step 1. Mark Location**

First, you will need to find your worksite on the map. Enter an address, building name, or city/place name in the **Search** field.



Once you have found the correct location, select a drawing tool from the **Drawing Tool** menu.





When you select a drawing tool you will be prompted to enter information about the worksite you intend to map out. The required information will vary depending on which tool you choose. Be as accurate as possible.

After entering the required information, place an excavation entity by clicking on the map.



You can continue placing excavation entities on the map. Make sure to update the excavation entity's information if necessary.



If you make a mistake you can edit or delete any entity in the current session by clicking on it. (You'll need to make sure you don't have a drawing tool selected.)

Click Apply to apply your changes to the selected Excavation Entity. Click the 🛄 to delete the excavation entity.

When you have finished mapping your worksite(s) click the **Next** button.

This will take you to **Step 2**.



#### Step 2. Write Instructions

ITICnxt calculates the most efficient way to break up or combine the excavation entities you have created and assign them to locate requests. ITICnxt automatically applies the business rules as established by Miss Utility to make this determination. The tickets appear at the top of the screen. Each tab represents a ticket. ITICnxt enters **Location Information** based on the excavation entities you drew on the previous page. Carefully review all information in this section, paying particular attention to the **Extent of Work** – if ITICnxt has split up your work area into multiple tickets, only describe the area of excavation that corresponds to the mapping on the current ticket/tab.



The **Extent of Work** should contain explicit marking instructions and driving directions from a nearby intersection. Read both carefully and revise as needed. Both the marking instructions and driving directions must match the ticket's corresponding mapping (shown on the left side of the page). If you need to re-map the area click the Edit map button.

**NOTE: Group Edit** mode allows you to make changes to all tickets in the current job simultaneously. To toggle group edit mode on & off, click the checkbox.

Apply information to all tickets for the selected	d job
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The **Job Description** is for describing the nature and method of excavation, as well as the time frame of the job. If you have an alternate/field contact person, you can list their information in this section.

Job description <b>!</b>	$\overline{}$	Job description	(-)
Job profile	Create/edit profiles	Job profile	Create/edit profiles
Select job profile 🗘		Select job profile 💠	
Response due by date	At	Response due by date	At
03/24/2021	7:00 AM	03/24/2021	7:00 AM
Job site contact 🗸	Phone 🗸	Job site contact 🗸	Phone 🗸
Type of work * 🗸	Work being done for *	Type of work <b>*</b> ✓ TREE REMOVAL	Work being done for *
You must enter the type of work	You must enter the work being done for	Additional email recipient(s	CITY OF DOVER
Additional email recipient(s)	)		
		Permit	Job number
Permit	Job number		
		Explosives * 🗸	Trenchless * 🗸
Explosives * 🗸	Trenchless * 🗸	NO \$	NO \$
Explosives must be YES or NO	Trenchless must be YES, NO, or UNKNOWN.		

**Excavator Information** is drawn from your User Profile. Make sure that your contact information is up to date.

Excavator informati	ion 📃
Username * 🗸	Email address *
SUSANNAH DEAN	Susannah@TorenI
Phone * 🗸	Ext 🗸
410-555-5555	
Best time	
Company name * 🗸	
TOREN BROS CONST	TRUCTION
Fax 🗸	
410-712-5555	
Address 🗸	Street * 🗸
19	ODD LANE
City/place * 🗸	State *
TULL	MD
Zip code * 🗸	
21076	

When you are certain all ticket information is accurate, tab over to the next ticket and repeat the process. Once you have completed and reviewed all tickets in the session click the Next button.

This will take you to Step 3.

#### Step 3. Review & Submit

Step 3 is where you conduct a final review of your tickets and submit them to the call center for processing. This is your last opportunity to make changes to the ticket(s). Review the information on each ticket carefully. If everything is correct make sure that each ticket's corresponding **Check** box is checked, then click the **Submit Ticket** button. This will transmit the tickets to the call center for review and distribution.

You can also choose to edit 🖍 , or save 💾 the ticket(s).

	Create Job Ticket       Cancel       Submit Ticket         1       Mark location       2       Write instructions       3       Review & submit							
	ticket informa to + Job- ticket#	ation, then click the Submit t Address	ickets button Cross street	City/place	County	Туре	Response due by	Action
	Job A - ticket 1/1	121 MARTIN LUTHER KING JR BLVD	DUKE OF YORK ST	DOVER	KENT	STANDARD	03/24/2021 7:00 AM	2
	Job B - ticket 1/1	LEGISLATIVE AVE	DUKE OF YORK ST	DOVER	KENT	STANDARD	03/24/2021 7:00 AM	2
Showing	g 1 to 2 of 2 entri	ies					Previous	1 Next

### **Utility Notification List**

You have successfully submitted your ticket(s).

You will be presented with the **Utility Notification List**. This page contains a complete list of the Facility Operators who will be notified as a result of your ticket(s).

Congratu						View my tickets	Start new ticket 🛛 👳
Job-ticket#	Address	Cross street	City/place	County	Туре	Response due by	Release date/time
– Job A - ticket 1/1	121 MARTIN LUTHER KING JR BLVD	DUKE OF YORK ST	DOVER	KENT	STANDARD	03/24/2021 7:00 AM	03/19/2021 10:40 AM
CDE01       COMCAST/CABLE PROTECTION         CDOV02       CITY OF DOVER/W LOCCO       Ticket 310780002 has been completed.         CUDE02       CHESAPEAKE UTILITIES       Make sure all facility operators have responded before beginning excavation.         DNREC       DE DEPT OF NAT RESOURCES       You will receive an email with a copy of your ticket. Please check it for accuracy.         VKNTD       VERIZON       Check your excavation area for private facilities which are not marked with a call to the call center.					check it for accuracy.		
<ul> <li>Number of districts: 6</li> <li>Job B - ticket 1/1</li> </ul>	LEGISLATIVE AVE	DUKE OF YORK ST	DOVER	KENT	STANDARD	03/24/2021 7:00 AM	03/19/2021 10:40 AM
District Compar CDE01 COMCA CDOV02 CITY OF	TY ST/CABLE PROTECTION DOVER/W LOCCO PEAKE UTILITIES	Facility types	Message Ticket Make You w Check	: 310780001 sure all facili vill receive an	has been comp ty operators ha email with a co tion area for pr		ginning excavation. check it for accuracy.

This is the end of the Quick Start Guide.



